

Spirit Solana Yield+ (SOLS)

Product Characteristics

- The Spirit Ethereum Yield+ ETP and Spirit Solana Yield+ ETP offer investors a seamless, institutional-grade entry point into Ethereum (ETH) and Solana (SOL) staking strategies, bringing the benefits of decentralized finance into fully regulated, transparent, and exchange-listed investment vehicles.
- Long only portfolio without utilizing leverage.
- Collecting staking rewards on Solana tokens.
- Tokens securely stored in a cold wallet, apart from any ongoing trading operations

Product Details

Issuer	Issuance.swiss AG
Fee	1.49%
ISIN	CH1327686049
Inception Date	11.03.2024
UCITS Eligible	Yes ²
AIF Eligible	Yes ³
Replication Method	Physical
Domicile	Switzerland
Lending Eligible	No
Legal Structure	Debt Security
Base Prospectus	
AT, BE, CH, CZ, DE, DK, ES, FI, FR, HR, HU, IE, IT, LI, LU, MT, NL, NO, PL, PT, RO, SE, SK, UK	

Service Providers

Custody	Bank Frick & Co
Product Sponsor	Spirit Digital AG
Authorized Participant	Flow Traders
Collateral Agent	Landmark Trust Switzerland AG
Exchange Listing	Xetra, SIX Exchanges



- The ETP is managed by an experienced fund management team who:
- Selects the best counterparties to optimize staking returns and manage risk
 - The Ethereum Network is the foundation for Decentralized Finance
 - DeFi the fastest growing digital asset sector, and the second largest digital asset by market cap. Its strong position and liquidity indicate strong long-term investment potential
 - SOLS is 100% physically backed by the underlying SOL and kept in cold storage by an institutional-grade custodian, offering greater protection than custody options available to individual investors
 - Individual investors seeking the benefits of staking are typically required to meet a high investment threshold and wait for withdrawals. With SOLS, investors can access staking yields with the benefit of professional risk management while avoiding the need to lock assets

About issuance.swiss AG

issuance.swiss AG is a newly incorporated special purpose vehicle with the sole business of issuing Exchange Traded Products, such as the Product, in Switzerland and in other eligible jurisdictions (the "Issuer"). The contracts which may be entered into by the Issuer and the payments and earnings of the Issuer, and the parties thereunder are structured to have the capacity to provide the Issuer with funds to cover its ongoing costs and to service payments due and payable in respect of the Products and on any redemption by the Issuer of the Products.

Historical Performance (NAV)



Historical Monthly Performance and NAV Statistics (since 11.03.2024)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2024			32.95%	-34.55%	31.21%	-14.84%	26.26%	-23.40%	12.15%	8.69%	42.47%	-22.61%	26.39%
2025	27.25%	-50.75%	5.37%	13.27%	9.63%	-2.93%	16.74%	14.73%	2.27%	-2.53%			6.26%

* Performance as of 15.10.2025

Current NAV	36.16 USD	Median NAV	27.40 USD
Max NAV	43.77 USD	Mean NAV	28.13 USD
Min NAV	16.94 USD	% Positive since Inception Date	46.64%

Investment Policy

The investment objective of the ETP is to generate above average capital gains in the medium and long term by investing crypto assets. No guarantee can be given that the investment objective will be achieved. The value of the units of the ETP and the returns may increase or decrease. To attain the investment objective, the ETP 100% physically backed, the Spirit Solana Yield+ ETP "SOLS" tracks SOL's performance while capturing staking yields that are reinvested into the ETP for enhanced performance. SOLS provides investors with a regulated and transparent way to tap into the growth of Solana, one of the most active blockchain networks for gaming, finance, and identity protection.

About Portfolio Manager and Investment Strategy

Spirit Blockchain Capital (<https://spiritblockchain.com>) builds on the robust standards of traditional capital markets to invest in next-generation blockchain solutions and digital assets for long-term value. We invest in companies that are building the applications to power tomorrow's financial world, including blockchain, AI, and analytics. Our senior management team brings a combined 80+ years of experience in both capital markets and blockchain to the worlds of blockchain technology development and investment in digital assets. Offices in Canada, Switzerland, and the United Arab Emirates provide Spirit with consistent deal flow from partners, investors, and opportunities across the globe.

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