

issuance.swiss AG, Baar
(CHE-340.510.964)

Notice to investors
In respect of AMC issued by issuance.swiss AG
August 18, 2023

Information regarding Creations and Redemptions of AMCs

Investors, represented in a fiduciary capacity by their principal bank or broker, make a binding offer to the Issuer for the subscription (or the redemption request) to the debt securities in the desired amount, in writing, by e-mail or by telephone. The debt securities are acquired upon acceptance of the offer by the Issuer. The Issuer reserves the right of non-acceptance of a subscription offer (or a redemption request).

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Subscription orders can be placed during regular banking hours (except for public holidays), between 8.00 a.m. and 6.00 p.m. (CET), and via the following acceptance channels of the Paying Agent:

E-mail: trading@bankfrick.li

Fax: +423 388 21 15

Telephone: +423 388 21 25

Where an order is received until any Tuesday 16.00 (cut-off time) on a Liechtenstein working day, the transaction is recorded on the subsequent Liechtenstein working day (transaction date "TS") and settled two banking days later (settlement date "SD"). The issuer confirms orders by notifying the ordering bank."

The debt securities are delivered electronically to the order-issuing bank via SIX SIS Ltd, Baslerstrasse 100, 4600 Olten, Switzerland, against payment of the respective purchase price, being calculated in line with the provisions of the Redemption Amount as per Termsheet.

The transaction is processed on SD using the delivery-versus-payment method (DVP). The investor's order-issuing bank acts as an investor in a fiduciary capacity (for the end investor) in respect of the debt securities and processes the transaction directly with the Issuer using the aforementioned method. This ensures that the payment and transfer of the debt securities take place simultaneously and only when both parties have issued the same instructions (matching).